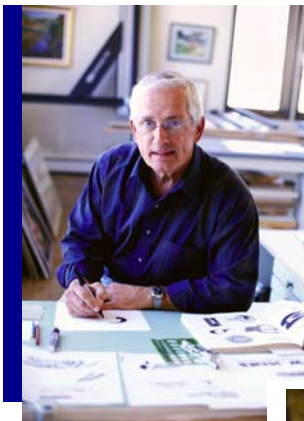


Define Your Retirement



Make it easy



Connect with people

Let us design an innovative pension solution for you

1971 E. 4th Street, Ste. 100
Santa Ana, Ca 92705
(714) 480-1364
Fax (714) 480-1365
www.benefitequity.com



BENEFIT EQUITY, INC.

Est. 1989



What do we do?

- We work with corporate professionals to design, document and maintain the appropriate retirement plan.
- We administer custom designed retirement plans for small businesses.
- We assist with maintaining proper compliance with ever-changing pension laws.
- We integrate our services with our clients financial advisors & CPA's.

About us?

- \$600M of assets under administration
- 700+ plans - consisting of 401(k), 403(b), Profit Sharing, Money Purchase, Defined Benefit, Cash Balance, ESOP & Cross Tested plans
- Members of:
 - ASPPA - American Society of Pension Professionals & Actuaries
 - NIPA - National Institute of Pension Administrators
 - NCEO - The National Center of Employee Ownership
- 160 years combined pension experience
- 18 employees
- Free HR Hotline
- Payroll integration for 401(k) plans through E-Chx Payroll Services

Member of:

